

PRIME VALUE INVESTMENTS

Adjusting our Sails to the Investment Winds

A Prime Caribbean-based Investment Fund

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PRIME  VALUE
INVESTMENT FUND B.V.



PRIME VALUE INVESTMENT FUND B.V.

(Incorporated with private limited liability in Curaçao), as Issuer of
ESTELAR TRADING INC First Guarantee Clause ASSET CLASS
 U.S. \$ 8,000,000
 6.25% Fixed Rate Notes due 2023

Prime Value Investment Fund BV, is issuing mid-term NOTES (3 years) of “ESTELAR TRADING INCORPORATED” Asset Class with an annual fixed interest rate of 6,25%. The Asset Class will consist of a First Guarantee Clause & Pledge of Shares on ESTELAR TRADING INC, holding company of “COMPLEJO INDUSTRIAL LICORERO DEL CENTRO” (CILCCA), principal payment is at maturity and interest are paid quarterly. The Note will be listed on the “DUTCH CARIBBEAN SECURITIES EXCHANGE” (DCSX).

Proceeds will be used to buy ALCOHOL to be aged in BARRELS at its subsidiary facility warehouses “COMPLEJO INDUSTRIAL LICORERO DEL CENTRO” (CILCCA)

The repayment on the Notes will be accomplished by the sale of a diversified portfolio of products already in stock maturing into a distilled RUM.

Certain COVENANTS have been made between ESTELAR and its subsidiary CILCCA regarding ASSETS RATIOS, PROPERTY INSURANCE POLICY, and CERTIFIED REPORTS on INVENTORY PRODUCTS during the NOTE maturity term.

Extraordinary shareholders meeting of ESTELAR TRADING INCORPORATED has approved the signing of a “FIRST GUARANTEE CLAUSE” and PLEDGE OF THE SHARES in favor of the issuer.

FOR FULL DISCLOSURE ON THE SECURITY AND ACCESS TO THE DATA ROOM PLEASE SIGN THE LETTER BELOW AND SUBMIT TO THE REFERRAL AGENT.

GENERAL TERM & CONDITIONS

ISSUER:	PRIME VALUE INVESTMENT FUND BV
GUARANTEE :	ESTELAR TRADING INCORPORATED “First Guarantee Clause & Pledge Of Shares”
TYPE OF SECURITIES:	Fixed Rated Notes
AMOUNT:	US\$8.000.000,00
MATURITY:	(3) Years
INTEREST RATE:	6,25% per annum
PRINCIPAL PAYMENT:	At Maturity
INTEREST PAYMENT:	Quarterly
LISTING EXCHANGE:	Dutch Caribbean Securities Exchange (DCSX)
PAYING AGENT:	Nodus International Bank (Puerto Rico)

